



## your donor advised fund

### how does it work?



GIVE to your fund and receive a tax deduction now



Watch your charitable investment GROW



GRANT to the causes you care about most



### who can give?



Individuals



Private  
Foundations



Corporations



### what can you give?

Cash

Stock

Charitable Trusts

Bequests

Retirement Funds

Insurance

Other Assets

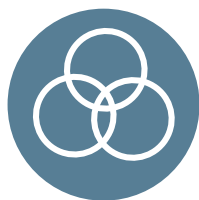
learn more at [www.horizoncfny.org/donor-advised-funds](http://www.horizoncfny.org/donor-advised-funds)

UNCOMMON ADVOCATES



FOR NORTHERN KENTUCKY

## advantages of a donor advised fund



1. You will create a legacy that keeps giving, unlike a one-time donation.



2. There are higher tax deductions available for your donor advised fund.



3. Your unused deductions can be carried forward for up to five years.



4. You have the ability to make additional contributions in the future.



5. Donor advised funds offer lower start-up and operating costs than a private foundation.



6. There are no annual distribution requirements for a donor advised fund, whereas private foundations are required to distribute assets each year, even if fund investments are doing poorly.



7. As the donor, you have advisory status in recommending charities to receive grants from the funds.



8. You always have the option to anonymously make your grants.



9. As the donor, you can name additional advisors to make recommendations for grants.



10. Horizon Community Foundation performs the necessary due diligence to ensure that grantees are tax exempt, as required by law.

### start giving today

Contact Nancy Grayson at [ngrayson@horizoncnky.org](mailto:ngrayson@horizoncnky.org) or 859.757.1552.