



your donor advised fund



how does it work?



GIVE to your fund and receive a tax deduction now



Watch your charitable investment **GROW**



GRANT to the causes you care about most

who can give?



Individuals



Private
Foundations



Corporations

what can you give?

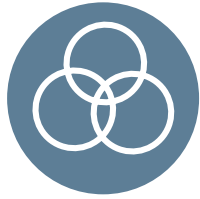
- Cash
- Stock
- Insurance
- Other Assets
- Retirement Funds
- Charitable Trusts
- Bequests

learn more at www.horizonfunds.org/donor-advised-funds

Horizon

COMMUNITY FUNDS

advantages of a donor advised fund



1. You will create a legacy that keeps giving, unlike a one-time donation.



6. There are no annual distribution requirements for a donor advised fund, whereas private foundations are required to distribute assets each year, even if fund investments are doing poorly.



2. There are higher tax deductions available for your donor advised fund.



7. As the donor, you have advisory status in recommending charities to receive grants from the funds.



3. Your unused deductions can be carried forward for up to five years.



8. You always have the option to anonymously make your grants.



4. You have the ability to make additional contributions in the future.



9. As the donor, you can name additional advisors to make recommendations for grants.



5. Donor advised funds offer lower start-up and operating costs than a private foundation.



10. Horizon Community Funds performs the necessary due diligence to ensure that grantees are tax exempt, as required by law.

start giving today

Contact Nancy Grayson at ngrayson@horizonfunds.org or 859.757.1552.

It's wonderful to have the option of donating some or all of our yearly charitable gifts into one fund, where they can be held throughout the following year or years and paid out as needs arise, rather than having to hurriedly make decisions at the end of the year. - Jordan Turner, Donor Advised Fund Holder